

# 2021년 02월 CFA 시험접수 안내

[www.epasskorea.com](http://www.epasskorea.com) , Tel: 1600-0522

- Early Registration을 기준으로 작성되었습니다.
- Deadline에 따라 금액이 다릅니다.
- Deadline은 미국 동부 시간입니다.
- Program enrollment fee는 최초 접수 시에만 지불합니다

## CFA Program Registration Level I - Dec 2020

Early Registration \*\*  
05 February 2020 - 18 March 2020 (Closed) USD 700.00

Standard Registration  
19 March 2020 - 19 August 2020 USD 1000.00

Late Registration  
20 August 2020 - 09 September 2020 USD 1450.00

## CFA Program Registration Level 1 - February 2021 (CBT)

Early Registration \*\*  
17 June 2020 - 13 August 2020 USD 700.00

Standard Registration  
14 August 2020 - 03 November 2020 USD 1000.00

① 신규 응시를 기준으로 하며 우선 계정을 만듭니다


<https://www.cfainstitute.org/>

The screenshot shows the CFA Institute website. At the top left is the CFA Institute logo. To the right is a search bar and a 'Log In' button. Below the search bar is a navigation menu with items: Programs, Membership, Societies, Events, Ethics & Standards, Advocacy, Research & Analysis, and About. A red box highlights the 'Create an Account' link in the top right corner, with a red arrow pointing to it from a red box labeled 'Click'. Below the navigation menu is a large blue banner with the text: 'CFA Institute is the premier global association for investment management professionals'. Below the banner is a white box with the title 'Coronavirus and Market Volatility' and the text: 'CFA Institute is providing research and working to support development of policy measures to address the functioning of markets and financial systems during this time of instability.'

## ② 계정 생성을 위해 이메일을 입력합니다

- 로그인을 위한 **username**으로 사용합니다
- 업무 메일의 경우, 보안을 위한 **방화벽**으로 인해 원활한 메일 수신이 되지 않습니다
- 스팸 관리가 가능한 **계정 사용**을 사용합니다

※ 모든 안내가 메일로 이루어지므로 신중히 입력하시기 바랍니다

 **CFA Institute** | Represented locally through its global network of member societies

### Create an Account

Already have an account? [Log In](#)

**Email**

[Continue](#)

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[Privacy Policy](#) | [Terms & Conditions](#)

## Create an Account

### Name

Given Name First Name	<input type="text" value="Given Name (First Name)"/>
Family Name Last Name	<input type="text" value="Family Name (Last Name)"/>

### Email

Email	<input type="text"/>
-------	----------------------

### Password

- Must be 8-30 characters long
- Must use letters (A-Z) and numbers. These characters are also allowed: ! # \$ %
- Must include one uppercase letter, one lowercase letter, and one number
- Do not use the following phrases: password, 123456, pass1234, 1234pass, or qwerty
- Do not use your family or given name

Password	<input type="password" value="Password"/>	✓ 8-30 allowable characters
		✓ 1 capital letter
		✓ 1 lowercase letter
		✓ 1 number
Confirm Password	<input type="password" value="Confirm Password"/>	✓ passwords match

### Security Question

Question	<input type="text" value="Select a Security Question"/>
Answer	<input type="text" value="Security Question Answer"/>

By creating an account with CFA Institute you agree to abide by the CFA Institute [Privacy Policy](#) and website [Terms and Conditions](#).

	<input type="button" value="Get a new code"/>
	<input type="button" value="Listen to the code"/>
Enter the code above	<input type="text" value="Enter the code above"/>

Create Account

### \* 비밀번호 입력 시 주의사항

#### 1) 아래를 반드시 포함

- 8 ~ 30개의 문자
- 최소 1개의 대문자
- 최소 1개의 소문자
- 최소 1개의 숫자

#### 2) ! # \$ % 는 포함 가능

#### 3) 연속되는 문자 숫자 사용 금지

#### 4) 이름 사용 금지

### ③ 계정 생성 완료

10초 후 자동으로 페이지 이동합니다



CFA Institute

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## Your Account is Being Created



Please wait. You will be automatically redirected after 5 seconds.

If you are not redirected automatically, please [click here](#)

자동 연결이 안될 경우 클릭

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Programs ^

Membership v

Societies v

Events v

Ethics & Standards v

## Programs >

### CFA Program

Explore Career Paths

Become a Charterholder

Explore the Curriculum

Exam Overview

Exam Prep Providers

Apply for a Scholarship

Policies and Procedures

Register

Registered Candidate Resources

Employer Benefits

Click

### CIPM Program

Earn the CIPM Designation

Explore the Curriculum

Exam Overview

Apply for a Scholarship

Policies and Procedures

Register

Registered Candidate Resources

Employer Benefits

# Enroll and Register for the CFA Exam

Ready to take your career to the next level and learn from one of the world's leading financial institutes? Register for the CFA® Program exam.

If you are registering for the Level I exam for the first time, you must enroll in the CFA Program by creating an account as part of exam registration.

NOTE: Due to social distancing requirements around the globe, we are experiencing capacity constraints in several test areas for the December 2020 exam dates. Please check our [Test Center Updates](#) page for the most current information to aid your registration process.

Enroll and Register

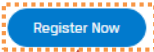



Click

Note: Residents of certain countries are not able to register for the CFA exam. Review the Office of Foreign Assets Control ([OFAC](#)) [Policy](#) to check whether there are any sanctions on your country.

Deadline에 따라 표시된 금액이 다르므로 유의하시기 바랍니다

## CFA Program Level I Exam

CFA Institute is converting the Level I exam to a computer-based administration in 2021. If you are thinking of registering now, you have the option of sitting for either a paper-based or computer-based exam.

	2020	2021
		
		
<b>Test Format</b>	<b>Paper Exam</b> This is the <b>last</b> time a paper exam will be administered for the Level I exam.	<b>Computer Exam</b> This is the <b>first</b> year that exam will be administered by computer.
<b>Testing Days and Locations</b>	<b>192 Locations</b> The December paper-based exam is on <b>5 December 2020</b> at test centers worldwide.	<b>400+ Locations</b> The computer-based exam will be administered in test centers around the world during a single week
<b>Next Steps: Level II</b>	<b>Level II - June 2021</b> Passing the Level I exam in December will give you time to register for June 2021 Level II exam.	<b>Level II - June 2022</b> Passing the Level I exam in February or June means you will not be able to sit for Level II until <b>June 2022</b> .



# CFA Program Registration

Select

Register

Checkout



**Deferred June 2020 CFA Exam candidates:** You must re-register for an upcoming exam date. Since you have already paid for your exam, your registration fees will display as USD 0.00 at checkout.

We are glad you made the decision to register for the CFA Program exam.

## CFA Program Registration

### Level 1 - February 2021 (CBT)

#### Early Registration \*\*

17 June 2020 - 13 August 2020

USD 700.00

#### Standard Registration

14 August 2020 - 03 November 2020

USD 1000.00

Register

클릭

\* New enrollees pay an additional one-time USD 450.00 enrollment fee that is not reflected in the above registration fee.

\*\*Payment via invoice is only available during Early Registration.

# Level 1 - February 2021 (CBT)

\* 이 표기된 사항은 반드시 입력합니다

Select **Register** Checkout

## Address

\* indicates a required field.

### Country / Region \*

Afghanistan [Change Country / Region](#)

Residents of certain countries/regions may be prohibited by law from participating.

[Read the OFAC Compliance Policy.](#)

### Business / Building Name

### Address Line 1 \*

주소

### Address Line 2

### City \*

도시

### State / Province

### Postal Code

우편번호

Save and Continue

작성 후 클릭

Step 1 of 9

Address

International Travel Passport

Entrance Requirements

Professional Information

Professional Conduct Inquiry

Personal Data Consent

Candidate Agreement

Exam Preparation Providers

Review

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## International Travel Passport

\* indicates a required field.



**On exam day, you will need to bring a valid international travel passport.**

A valid international travel passport:

- Is issued by a national government which certifies, for the purpose of international travel, the identity and nationality of its holder;
  - Passport cards, national identification cards, limited travel documents, internal passports, and passports that are clipped, hole-punched, or marked cancelled **are not valid forms of identification** for the CFA Program. [Learn more](#)
- Is an original document (photocopies are not allowed) and is current (not expired);
- Contains your name, date of birth, passport number, expiration date, and the name of the country that issued the passport;
- Is [machine readable](#) (handwritten passports will not be accepted); and
- Includes a recognizable photograph on the passport data page.

**Please note:** CFA Institute does not validate the passport data provided to us. It is your responsibility to ensure that you submit valid information from a valid form of identification.

Country / Region of Issuance \*

여권 발급국가 /지역

Last 4 Digits of Passport Number \*

여권번호 마지막 네자리

Passport Expiration Date \*

여권 만료일

Primary Phone Number \*

Country / Region Code \*

국가/지역 코드 선택

Phone Number \*

전화번호

# International Travel Passport Name

Please enter your name exactly as it appears on your international travel passport, in English. If your name does not exactly match your international travel passport, you will be denied entry at the test center on exam day.

## Given Name(s) \*

First name and any middle name(s)

이름

## Surname \*

Last name

성

## Suffix

Select Suffix

## Date of Birth \*

생년월일

## Gender \*

Female  Male  Prefer Not To Answer

성별

### \* 여권 준비 유의사항

1. 시험장에서 여권으로 본인임을 확인합니다
2. 여권은 시험일(2월) 기준, 만료되어선 안 됩니다
3. 반드시 원본을 준비합니다
4. 수기 여권은 허용되지 않습니다
5. 여권 상 사진을 알아볼 수 있어야 합니다
6. 입력하는 내용이 여권과 반드시 일치해야 합니다
7. '\*' 이 표시된 항목은 반드시 입력합니다

Save and Continue

작성 후 클릭

## CFA 응시자격은

1. 대학교 학사학위 수여자
2. 졸업을 앞둔 마지막 년도 등록자 ex) 국내의 경우 4학년
3. 대학교를 다니지 않더라도 '직장 경력' 48개월 or '학업+직장 경력'으로 48개월을 채울 수 있는 경우 응시 자격이 주어집니다.

### # 항목은 위에서부터

1. 졸업자
2. 졸업 예정자
3. 48개월 경력자

## Entrance Requirements

\* indicates a required field.

To register for your exam, you must meet one of the following entrance requirements.

Select the appropriate qualification: \*

Bachelor's Degree

I have completed a bachelor's degree or equivalent program. Most CFA Program applicants have the education to enroll in graduate studies in the country where they earned their degree, so if you're not sure if your program is comparable, ask your college or university.

Final-Year Student

I am a student in the final year of my bachelor's degree or equivalent program. I understand that I may register for the Level I Exam, but I must complete my degree program prior to registering for Level II.

Professional Experience

I have a combination of 4 years of full-time work experience and/or higher education. My full-time work does not need to be investment-related. I understand that part-time work does NOT qualify me for this track.

If you have a combination of full-time professional work and/or higher education that totals at least four years (48 months), you qualify for the CFA Program.

Professional work experience does not have to be investment-related. Part-time positions do not qualify.

By selecting to qualify with work experience or a combination of higher education and work experience, you confirm that your work experience and/or education meets our requirements. We may contact you for details about your work experience and/or education.

If you have any questions, please [contact us](#).

Save and Continue

Select

Register

Checkout

## Entrance Requirements

\* indicates a required field.



### Current Students

You are eligible to register for the Level I exam, but you must complete your bachelor's degree program before you may register for the Level II exam.

### Qualification \*

Final-Year Student [Change Qualification](#)

Please indicate where and when you expect to complete your degree. CFA Institute reserves the right to confirm this information with your university.

### University Name \*

100 character maximum

### Estimated Month / Year of Completion \*

Save and Continue

입력 후 클릭

1. 대학교 졸업자를 선택한 화면입니다

졸업 예상일과 학교명을 입력합니다

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Entrance Requirements

\* indicates a required field.



### Current Students

You are eligible to register for the Level I exam, but you must complete your bachelor's degree program before you may register for the Level II exam.

### Qualification \*

Final-Year Student [Change Qualification](#)

Please indicate where and when you expect to complete your degree. CFA Institute reserves the right to confirm this information with your university.

### University Name \*

100 character maximum

### Estimated Month / Year of Completion \*

Save and Continue

입력 후 클릭

2. 졸업 예정자를 선택한 화면입니다

학교명, 졸업 날짜를 입력합니다

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Professional Information

\* indicates a required field.

Which best describes your current employment status? \*

- Employed
- Self-employed
- Student
- Unemployed
- Retired

### 3. 48개월 이상의 경력자를 선택한 화면입니다

응시자격에 '학업+직장경력'으로 선택한 경우  
CFAI에서 관련 메일을 받을 수 있습니다

메일을 받으면 일정 기한 안에 반드시 답해야  
합니다

Save and Continue

입력 후 클릭



## CFA Program Registration

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

Employed 를 선택한 화면 입니다

## Professional Information

\* indicates a required field.

### Current Employment Status \*

Employed [Change Current Employment Status](#)

### Employer / Firm Name \*

255 character maximum

### Occupation \*

Save and Continue

입력 후 클릭

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Professional Conduct Inquiry

\* indicates a required field.

### 1 Suspension

Are you currently, or within the last 5 years have you been, temporarily suspended by a regulatory organization or judicial court from participation in the financial services markets or from association with a financial services institution? \*

- Yes, I am currently or have recently been temporarily suspended.
- No.

### 2 Expulsion

Are you currently, or within the last 5 years have you been, permanently or indefinitely barred or expelled by a regulatory organization or judicial court from participation in the financial services markets or association with a financial services institution? \*

- Yes, I am currently or have recently been permanently or indefinitely barred or expelled.
- No.

### 3 Trading Prohibitions and Restriction

In the last 5 years, have you been denied trading privileges on a securities or contract market, been denied registration under a law or regulation, or prohibited from acting as an affiliated person or employee of a financial services institution? \*

- Yes, I have recently been denied trading privileges, registration, or affiliation.
- No.

윤리적 위반사항이 있는지 확인하는 단계입니다

1~9번 항목 모두 'No' 를 선택하여 진행합니다

Step 5 of 9

- Address
- International Travel Passport
- Entrance Requirements
- Professional Information

Professional Conduct Inquiry

Personal Data Consent

Candidate Agreement

Exam Preparation Providers

Review

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Consent to Collect, Process, and Transfer Personal Data

Consent to Collect, Process, and Transfer Personal Data

### Summary of Key Points

- Personal data provided to CFA Institute will be transferred to the United States or other jurisdictions that may not provide the same level of data protection as my own country.
- CFA Institute and the test center service provider, Prometric, will collect test security data at the test center, including video surveillance.
- Personal Data and Test Security Data will be transmitted and maintained securely.

I understand that the personal data I provide to CFA Institute (915 E. High Street, Charlottesville, Virginia 22902 USA), acting as data controller or owner of such Personal Data, during registration and the exam results ("Personal Data") will be transferred to the United States or other jurisdictions that may not provide the same level of data protection as my own country. Personal Data may also be transferred to certain third party service providers of CFA Institute and CFA Institute's offices in various jurisdictions in order to provide services related to the exam.

I understand that in addition to Personal Data, CFA Institute or the regional office of CFA Institute as noted below and the test center service provider, Prometric, will collect additional information at the test center to maintain the security and integrity of its testing programs, including video surveillance and audio recordings ("Test Security Data"). Test Security Data may be transferred to the United States or other jurisdictions that may not provide the same level of data protection as my own country. For individuals taking the test in Europe: The data controller for the Test Security Data collected in the EU and Switzerland is CFA Institute's Office in the United Kingdom, 67 Lombard Street, 7th Floor, London EC3V 9LJ United Kingdom.

CFA Institute maintains and requires its third party processors such as Prometric to maintain reasonable and appropriate technical, physical, and administrative measures to protect the security of Personal Data and Test Security Data. Where permitted by applicable law, you may request access and the opportunity to modify or delete certain portions of your Personal Data by contacting CFA Institute as described in the "Your Rights" section at the end of the CFA Institute Privacy Policy. Please note that we may require additional information to authenticate your identity.

[Back to top](#)

\* indicates a required field.

#### Acceptance of Terms \*

- I hereby acknowledge and accept the foregoing terms relating to the collection, and processing of my Personal Data and Test Security Data by CFA Institute, CFA Institute's office in the United Kingdom, and Prometric and consent to the transfer of my Personal Data and Test Security Data to the United States and to other jurisdictions that may not provide the same level of data protection as my own country.

개인정보 동의 단계입니다

내용을 읽어본 후 진행합니다

Save and Continue

체크 후 클릭

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Candidate Agreement

\* indicates a required field.

This agreement applies to all candidates who register for the February 2021 exam.

Collapse All

Expand All

지원자 동의 단계입니다

내용을 읽어본 후 진행합니다

1. Legal Nature of Candidate Agreement



2. Professional Conduct Criteria



3. Misconduct and Rules Violations



4. Violations



5. Professional Conduct Program Communications



6. Compliance with Program and Testing Policies



7. Ownership and Use of Exam Materials



8. Candidate Conduct Pledge



9. Test Centers



### Acceptance of Terms \*



I understand, accept, and agree to comply with the terms of the Candidate Agreement, as amended by CFA Institute from time to time. I understand that CFA Institute has the authority to void my exam results and reject, suspend, or terminate my candidacy at any time for my failure to comply with the Candidate Agreement.

Save and Continue

체크 후 클릭

진정한 전문가로 가는길

**epasskorea**

국제 · 국내 금융전문교육

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Exam Preparation Providers

\* indicates a required field.

The majority of CFA Program candidates use notes or courses from CFA Institute member societies or other organizations to help them prepare. [Learn more about the Approved Prep Provider \(APP\) Program.](#)

Would you like to receive information about additional exam preparation opportunities? \*

- Yes.** I consent to receiving emails and other electronic communications from my local CFA Institute member society about additional approved exam preparation opportunities. I understand that I can withdraw this consent at any time by updating my communication preferences in my CFA Institute account. CFA Institute can share my contact information with my local CFA Institute member society and other providers that participate in the Approved Prep Provider (APP) program.
- No.**

Save and Continue

체크 후 클릭

Step 8 of 9

- Address
- International Travel Passport
- Entrance Requirements
- Professional Information
- Professional Conduct Inquiry
- Personal Data Consent
- Candidate Agreement

Exam Preparation Providers

Review

# Level 1 - February 2021 (CBT)

Select

Register

Checkout

## Review

**Address** [Edit >](#)

**International Travel Passport** [Edit >](#)

Please ensure your name and other passport information below exactly match your international travel passport. If your name and other passport information do not exactly match your international travel passport, you will be denied entry at the test center on exam day.

Country / Region of Issuance

Last 4 Digits of Passport Number

**Exam Preparation Providers** [Edit >](#)

Yes, I want to receive information about additional exam preparation opportunities.

### Step 9 of 9

- Address
- International Travel Passport
- Entrance Requirements
- Professional Information
- Professional Conduct Inquiry
- Personal Data Consent
- Candidate Agreement
- Exam Preparation Providers

Review

Proceed to Payment

작성한 내용이 맞는지 확인 후 클릭

결제 단계입니다

내용 확인 후 진행합니다

## CFA Program

Select

Register

Checkout

CFA Program Registration

### Level 1 - February 2021 (CBT)

CFA Program Level 1 Exam Registration February 2021 ..... USD 550.00

CFA Program Enrollment ..... USD 450.00

CFA Program Level I Digital Curriculum and Study Tools February 2021 ..... USD 150.00

**Subtotal** ..... **USD 1,150.00**

Continue

← 확인 후 클릭

# CFA Program

Select

Register

Checkout

## Credit Card



Required \*

Card Number \*

Expiration Date \*

 -- 

Secure Code/CVV \*

 ?

Name on Card \*

AliPay

Pay By Invoice

Continue

[Back](#)

## Order Summary

CFA Program Enrollment ..... USD 450.00

CFA Program Level 1 Exam Registration  
February 2021 ..... USD 550.00

CFA Program Level I Digital Curriculum  
and Study Tools February 2021  
..... USD 150.00

**Subtotal** ..... **USD 1,150.00**

Tax or VAT ..... USD 0.00

**Total** ..... **USD 1,150.00**

**Early deadline** 기준 금액입니다.

금액 확인 후 결제 옵션을 선택합니다

카드 결제를 권장합니다. 다른 항목으로 결제 시 추가 수수료와 확인절차가 번거롭습니다

# 시험 접수 후 확인사항

1. 이메일 수신 여부
2. Manage Account에서 접수 내역
3. Payment History에서 결제 내역
4. 신용카드의 결제 승인



## # 시험 접수 후 확인사항

1. 이메일 수신 여부
2. Manage Account에서 **접수내역** 및 **Payments의 결제 내역**
3. 신용카드의 결제 승인이 되지 않은 경우 시험 접수가 정상적으로 되지 않은 것입니다.
4. 응시자격에 ‘학업 + 직장경력’으로 응시하신 분들은 CFAI에서 관련 메일을 받을 수 있습니다.  
일정 기한 안에 **반드시** **답장**을 해야 합니다.

*# 기타 문의사항은 1600-0522로 연락 주시기 바랍니다.*



**감사합니다**